

**Information Required to
 Process a New Loan Request**

For IPD Use Only

Received on: ___ / ___ / ___

Processed by: _____

Fed. Int. Rate: _____

as of ___ / ___ / ___

Instructions: Please fill out all information to ensure faster processing of your request.

1 Plan Information. Fill in information about your pension plan.

Pension Plan Name	Company Name	Company Address

2 Participant Information. Fill in information about the participant ("borrower").

Participant Name	Date of Birth: ___ / ___ / ___	Participant Address
	Social Security Number:	

3 Loan Information. Fill in information about the loan.

Loan Amount: _____	Term of Loan: _____ yr(s) (maximum of five years)	Effective Date: ___ / ___ / ___
Frequency of Loan Repayment: _____	Bi-Weekly _____	Monthly _____
	Weekly _____	Quarterly _____

4 Signature Approval. Sign below to process this loan request.

_____	_____
<i>Participant</i>	<i>Date</i>
_____	_____
<i>Plan Administrator</i>	<i>Date</i>

5 Important Information. Read before sending to Integrated Pension Design, Inc. for processing.

In order to apply for a loan, the Loan Amount must be a minimum of fifty percent (50%) of the account balance or fifty thousand dollars (\$50,000).